

# **Microclimate controls on tree species establishment in mountainous regions**



**Lynn Sweet<sup>1</sup>, Frank Davis<sup>1</sup>, Lee Hannah<sup>1,2</sup>,  
Anderson Shepard<sup>1</sup>, Sean McKnight<sup>1</sup>**

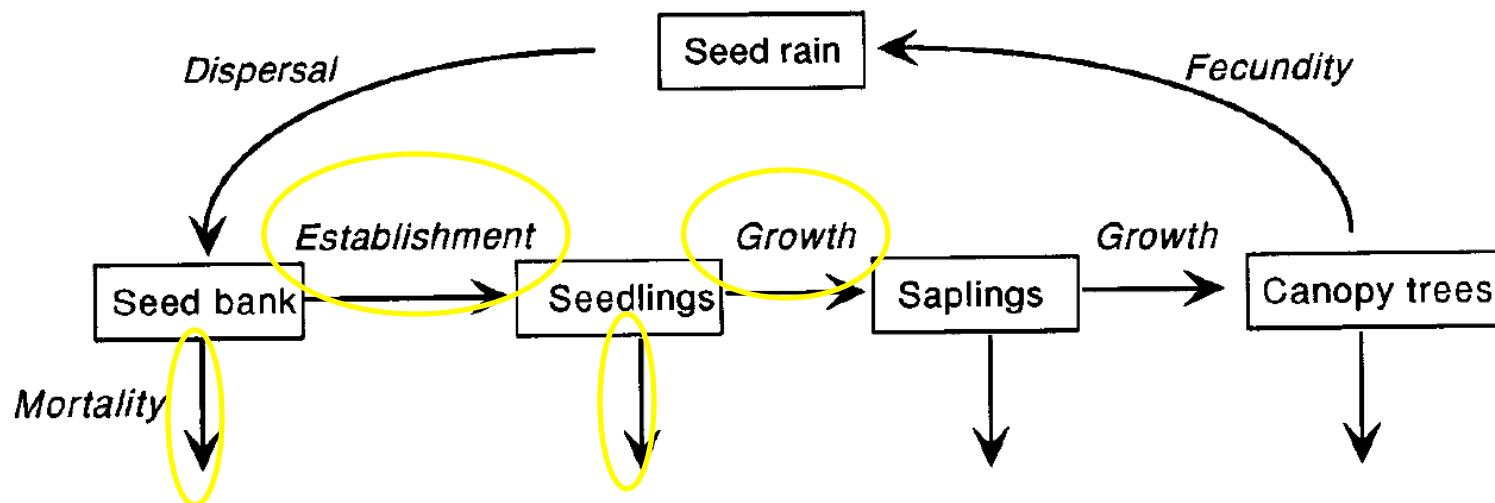
*<sup>1</sup>University of California, Santa Barbara; <sup>2</sup>Conservation International;*

# How do microenvironments play into species distribution?

- Climate → Plant distributions
  - Observed at macroecological scales
  - Influences *individual* plants (phenomena on scales of meters)
- Are fine-scale phenomena adequately predicted by coarse-scale correlations?
- Microrefugia- mediate long-distance migration of core populations
- ***Fine-scale environmental heterogeneity determines emergent macro-scale properties of species ranges***

# Tree species establishment: The regeneration niche

- How, where and when do long-lived plant species (e.g. trees) establish in semi-arid environments?



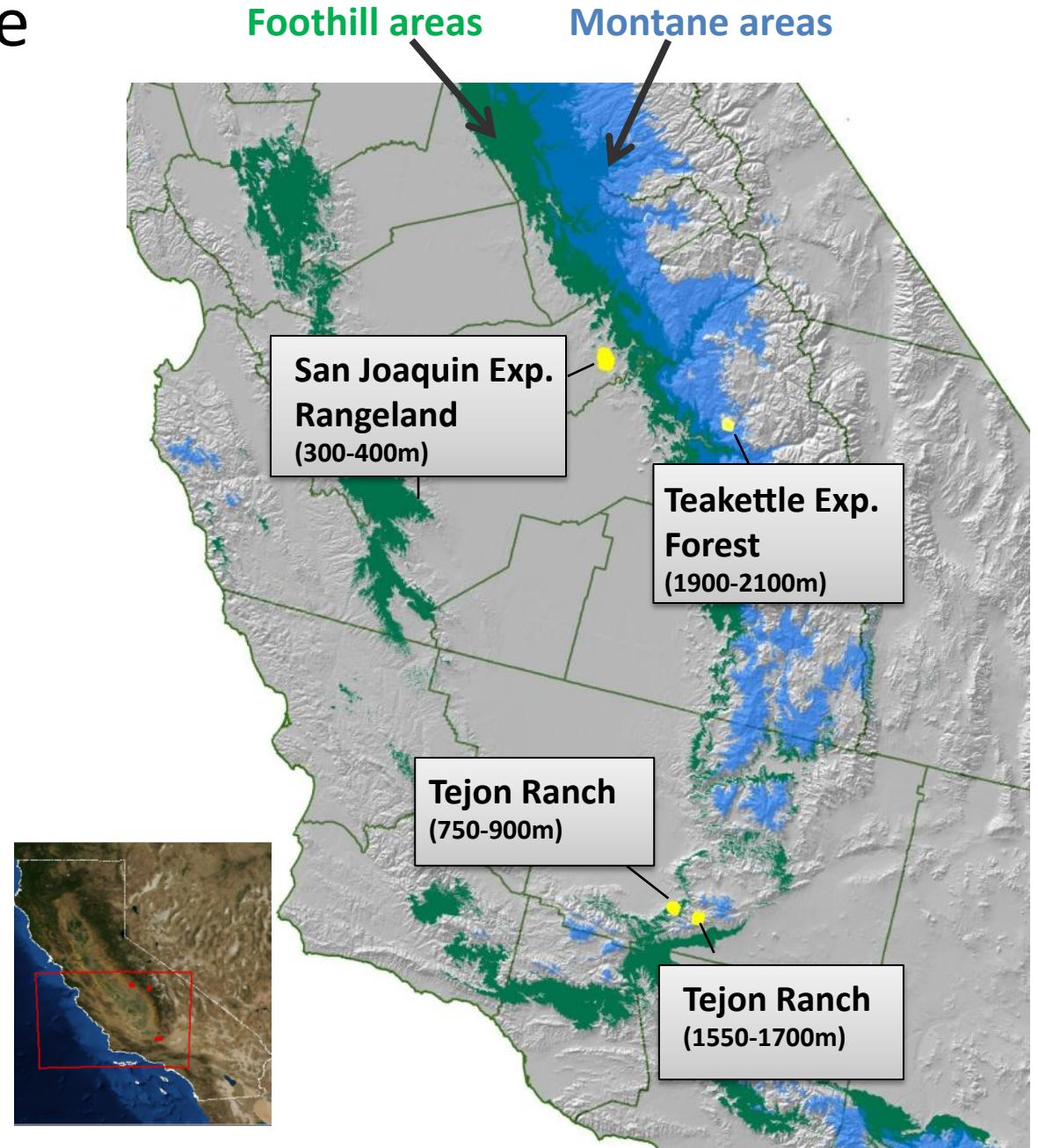
Clark et al 1999, Am J Bot

# Our Research Questions

- What are the topoclimatic (“microclimate”) factors influencing tree seedling establishment and growth?
- What is the distribution of microenvironments in the landscape under current climate conditions?

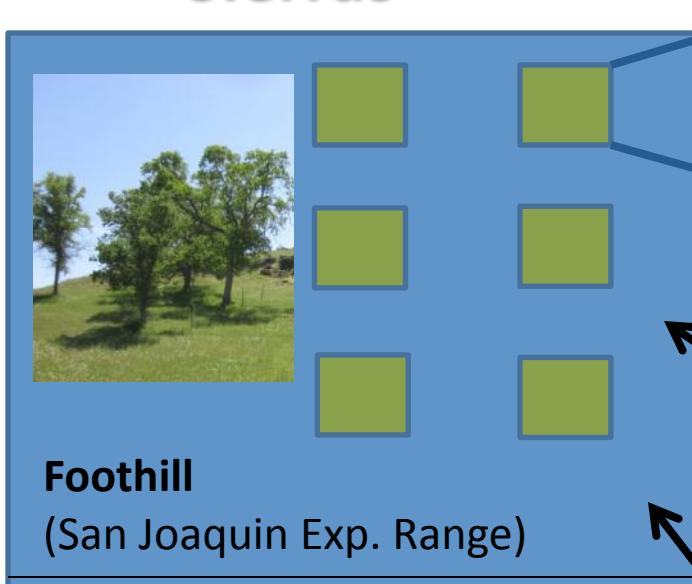
# Representative California Foothill and Montane Species Distribution

- *Montane:*
  - *Pinus jeffreyi*  
(Jeffrey pine)
  - *Pinus ponderosa*  
(ponderosa pine)
  - *Quercus kelloggii*  
(black oak)
- *Foothill:*
  - *Pinus sabiniana*  
(gray pine)
  - *Quercus douglasii*  
(blue oak)



# Reciprocal Seeding in Common Gardens

## Sierras

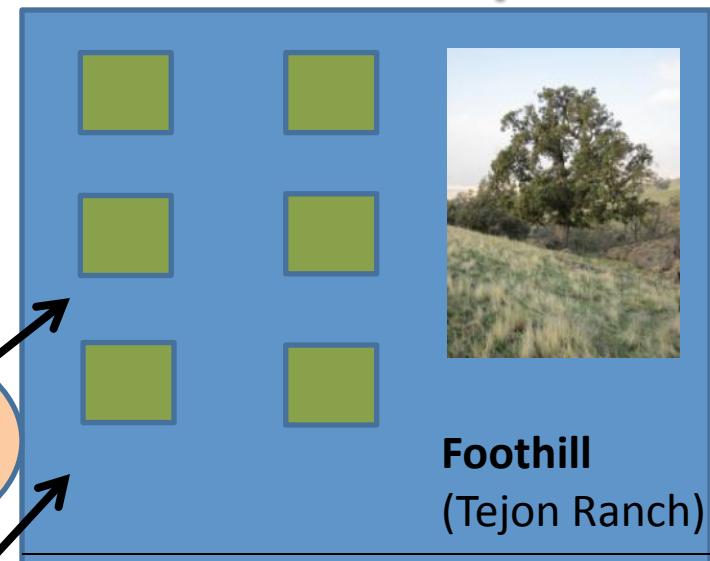


**Garden**  
Each species:  
replicate plots  
of 50 seeds

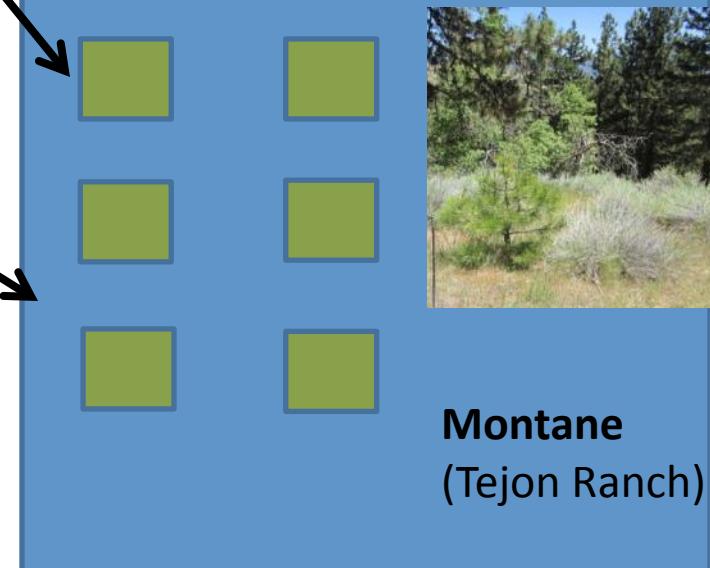
Tehachapi  
seeds of  
all species



## Tehachapis



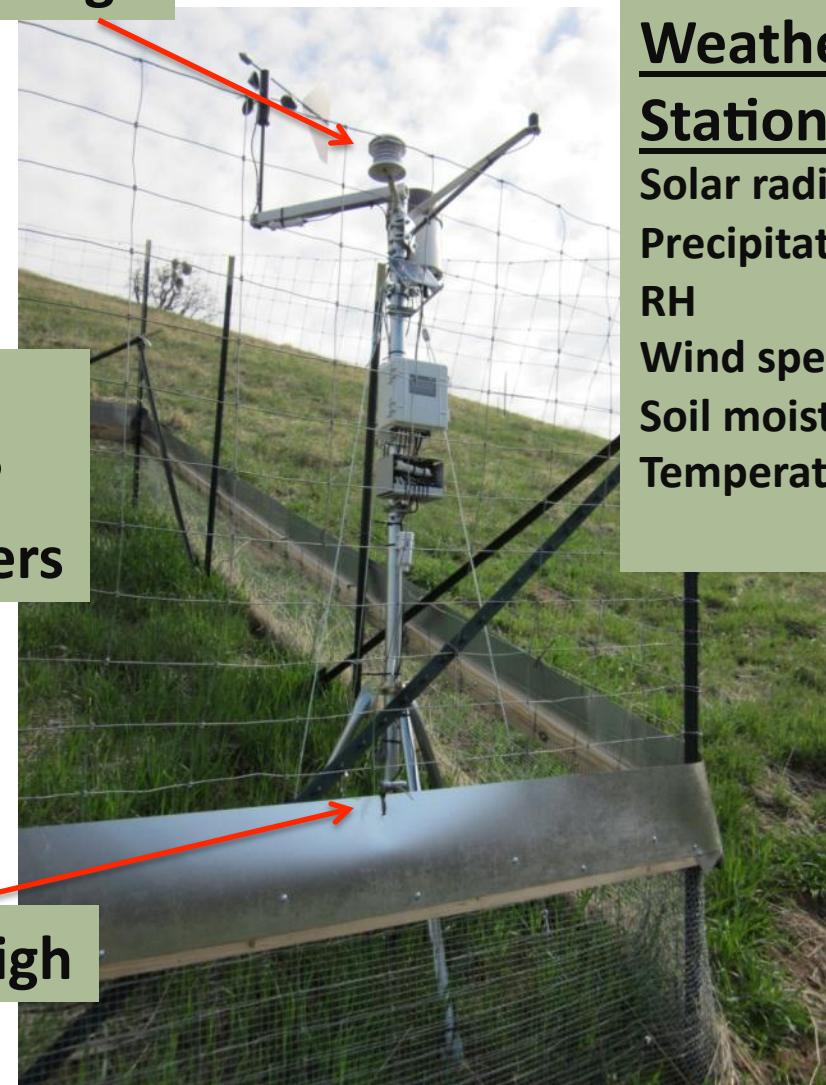
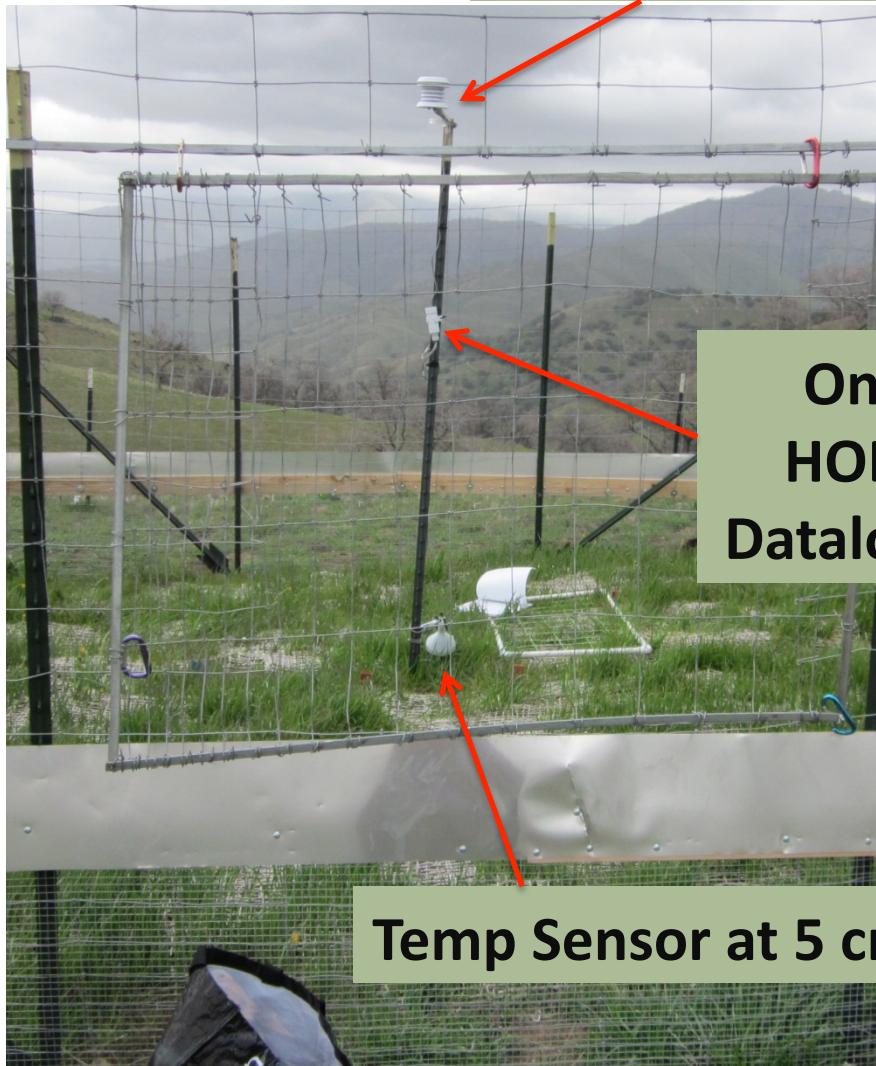
Sierra  
seeds of  
all species



# Installation and Measurements

- Annual fall seed collection and planting over 3 years (2011-2013)
- Spring-summer monitoring over 5 years:
  - Measurement of emergence, growth, survival
    - 5 species
    - 50 seeds per replicate plot
    - 2 replicates per garden
    - 6 gardens per site
    - 4 sites
- Microclimate sensor measurements at 10-minute intervals, 5 years

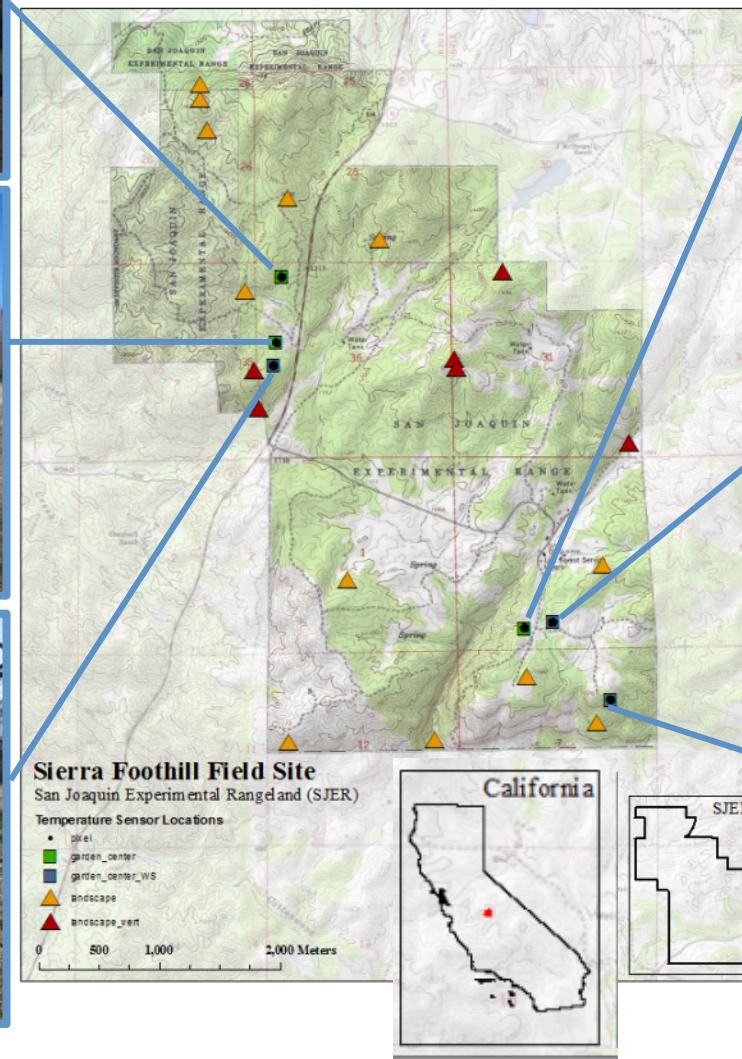
# Microclimate Sensing Equipment



Onset  
Weather  
Station:  
Solar radiation  
Precipitation  
RH  
Wind speed  
Soil moisture  
Temperature

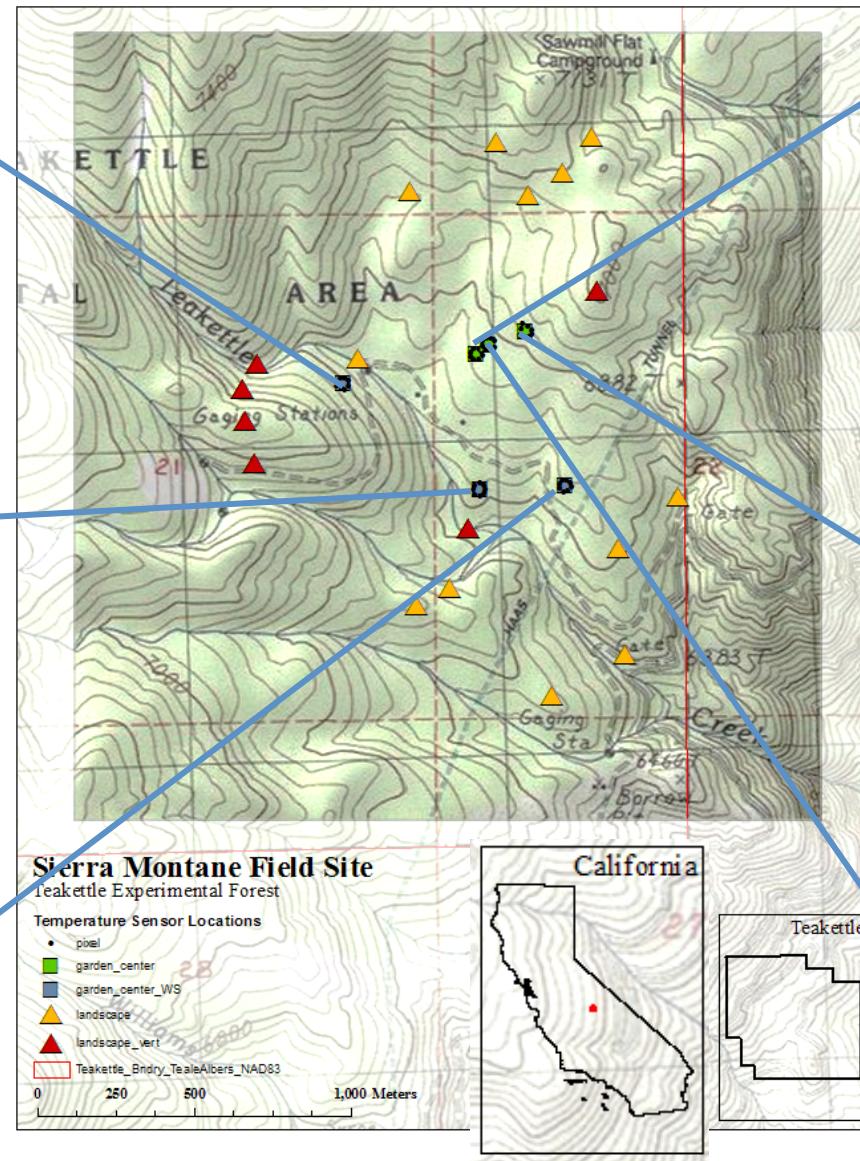
# Sierra Foothill Field Site

(USFS San Joaquin  
Experimental Rangeland,  
300-400m Elevation)



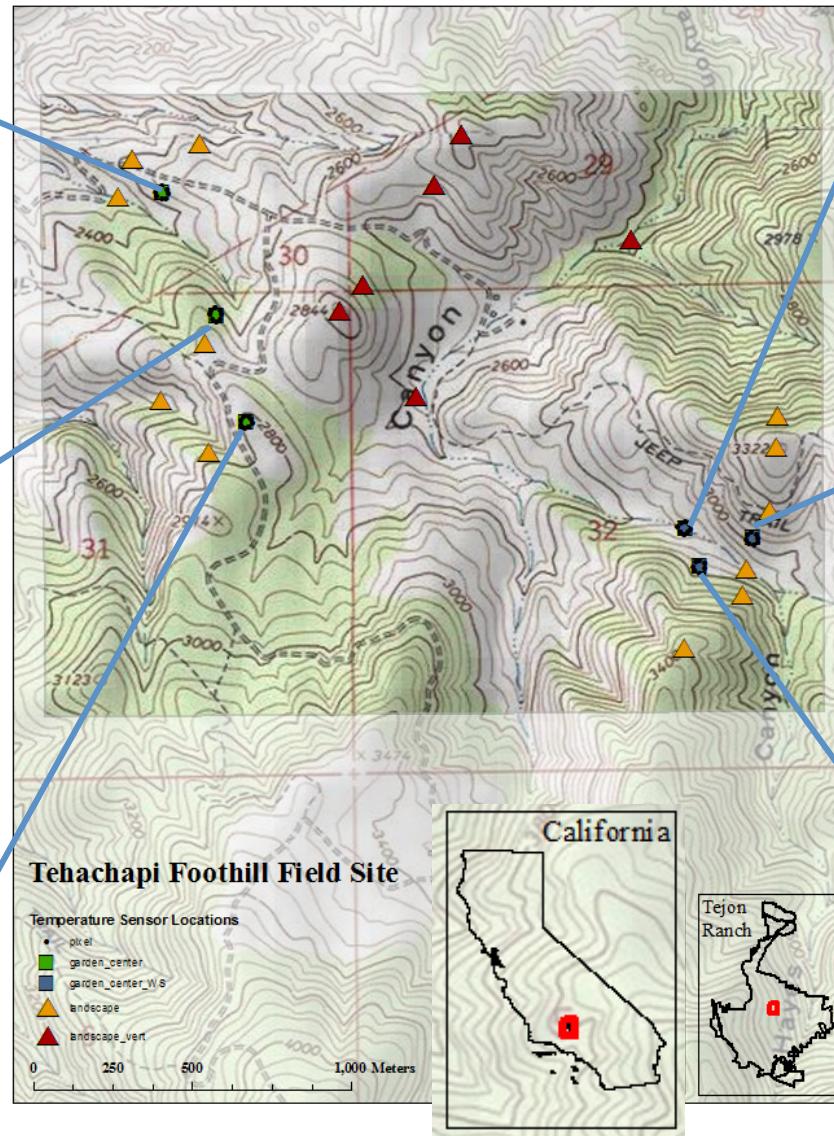
# Sierra Montane Field Site

(USFS Teakettle Experimental Forest,  
1900-2100m elevation)



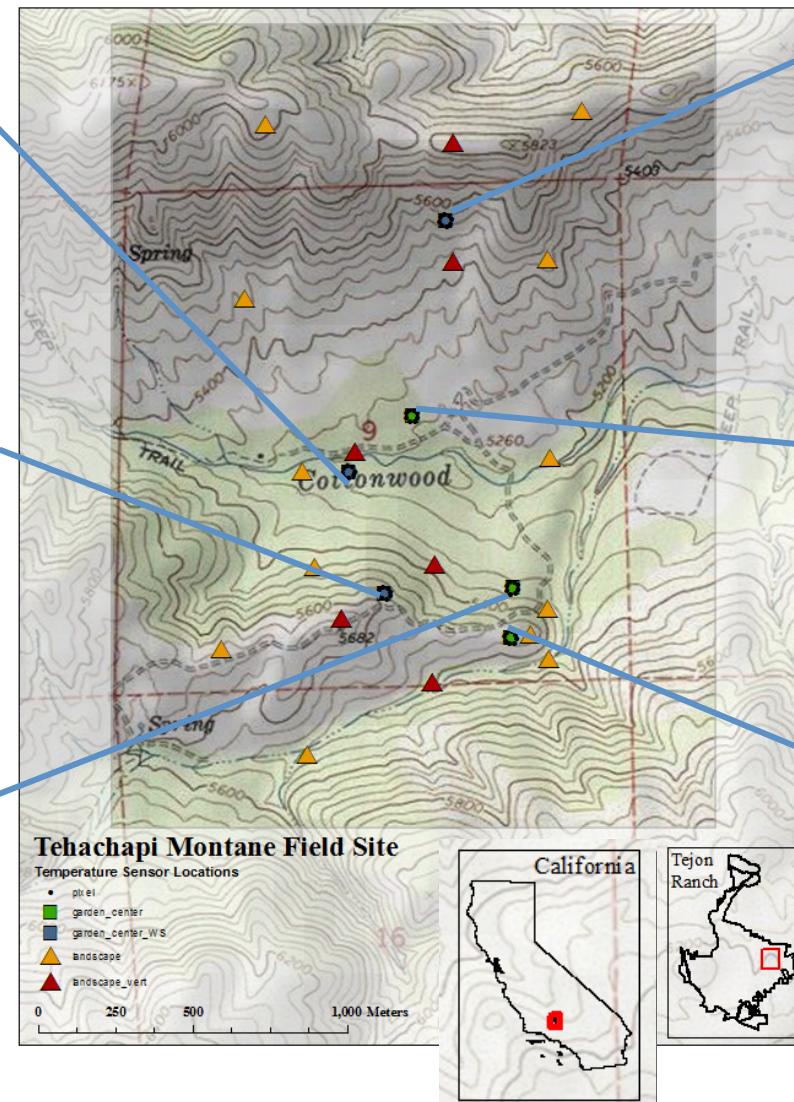
# Tehachapi Foothill Field Site

(Tejon Ranch,  
750-900m elevation)

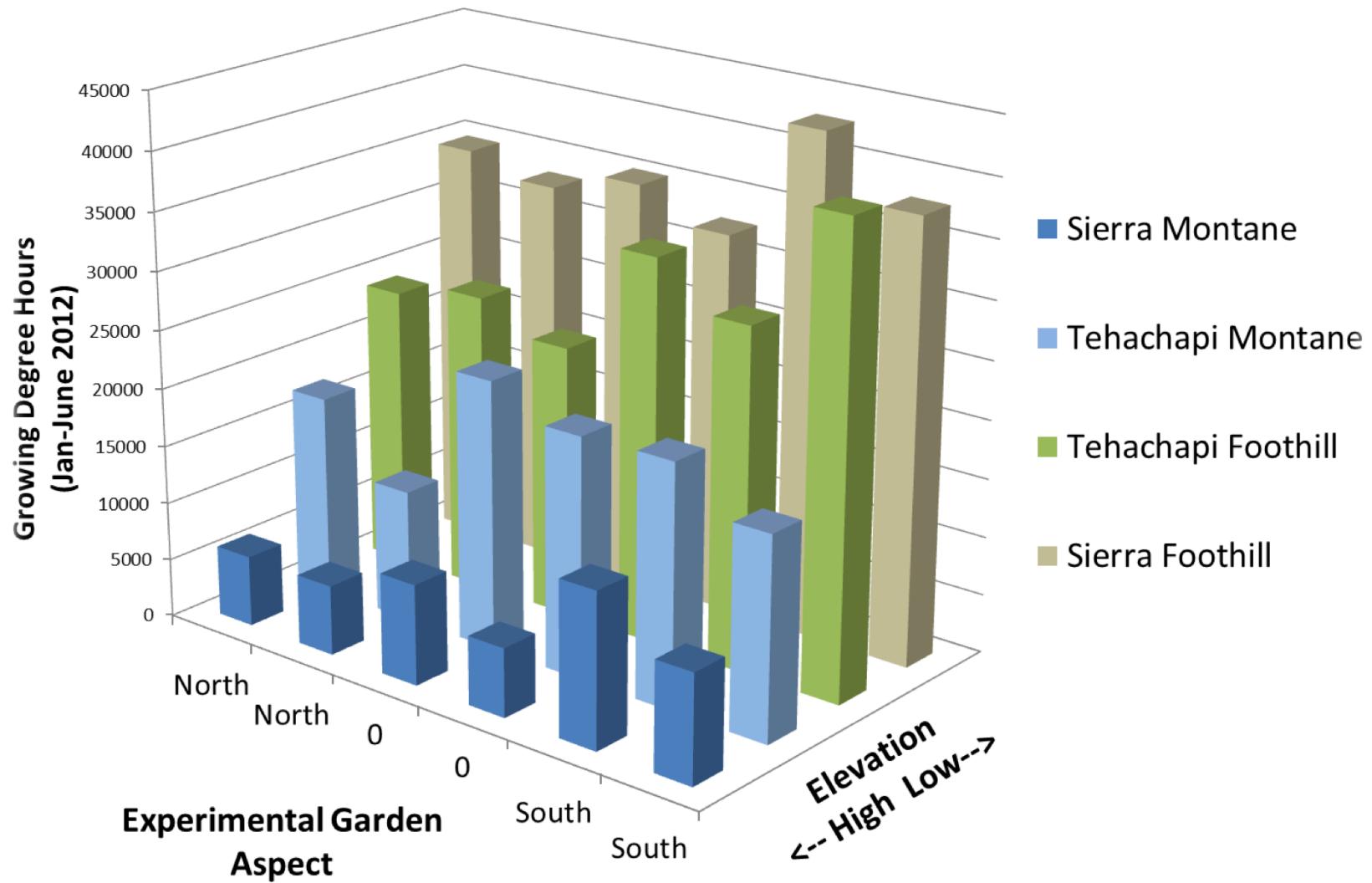


# Tehachapi Montane Field Site

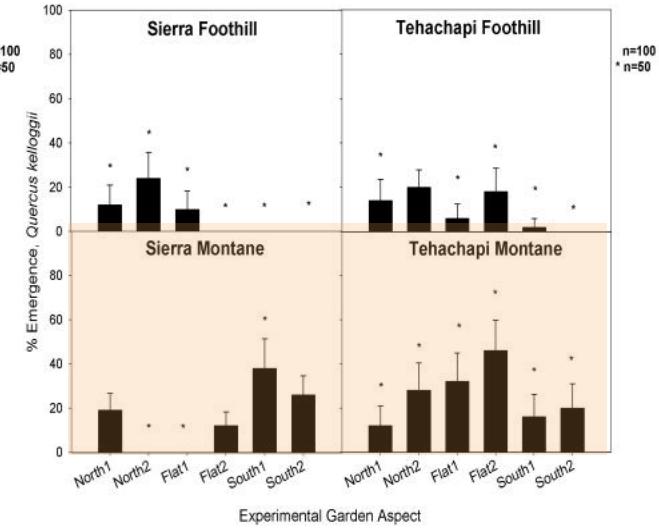
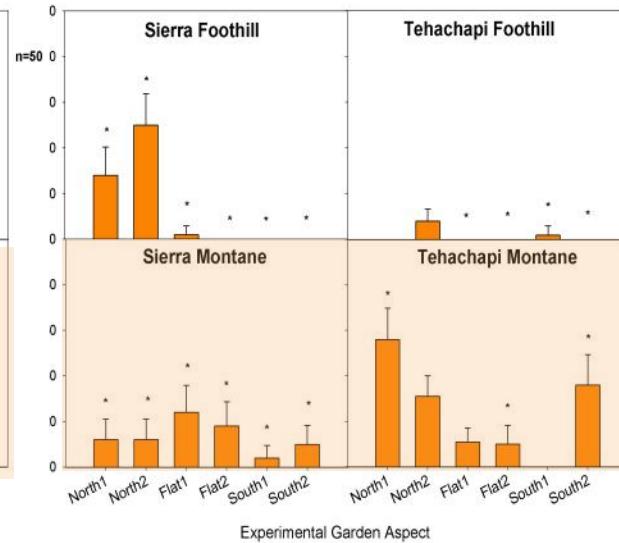
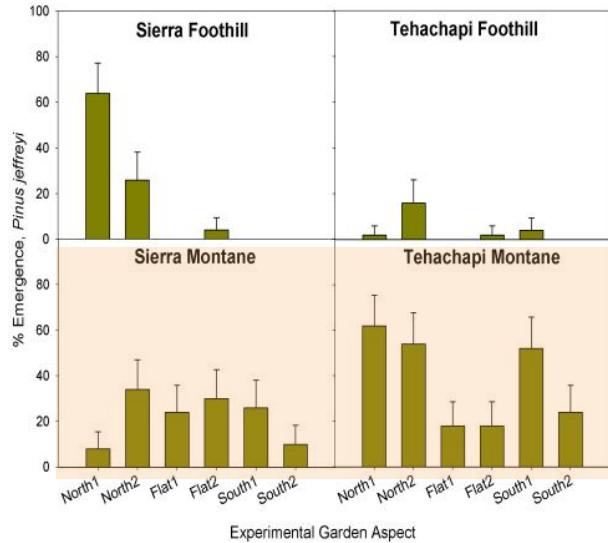
(Tejon Ranch,  
1550-1900m elevation)



# Jan-June Accumulated Growing Degree Hours at Garden Locations ( $10^{\circ}\text{C}$ threshold)



# Results: Emergence of Montane Species



**Jeffrey Pine**



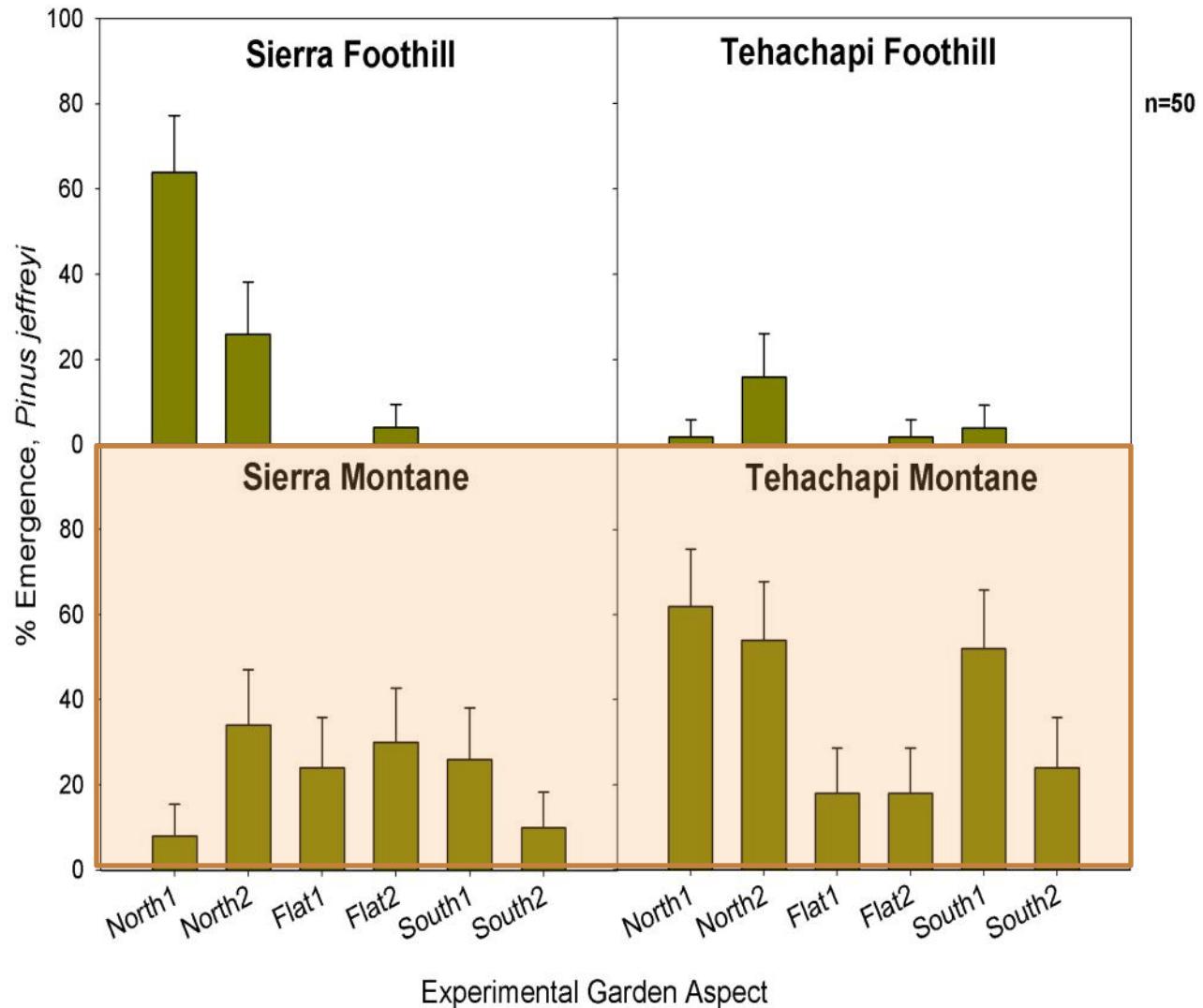
**Ponderosa Pine**



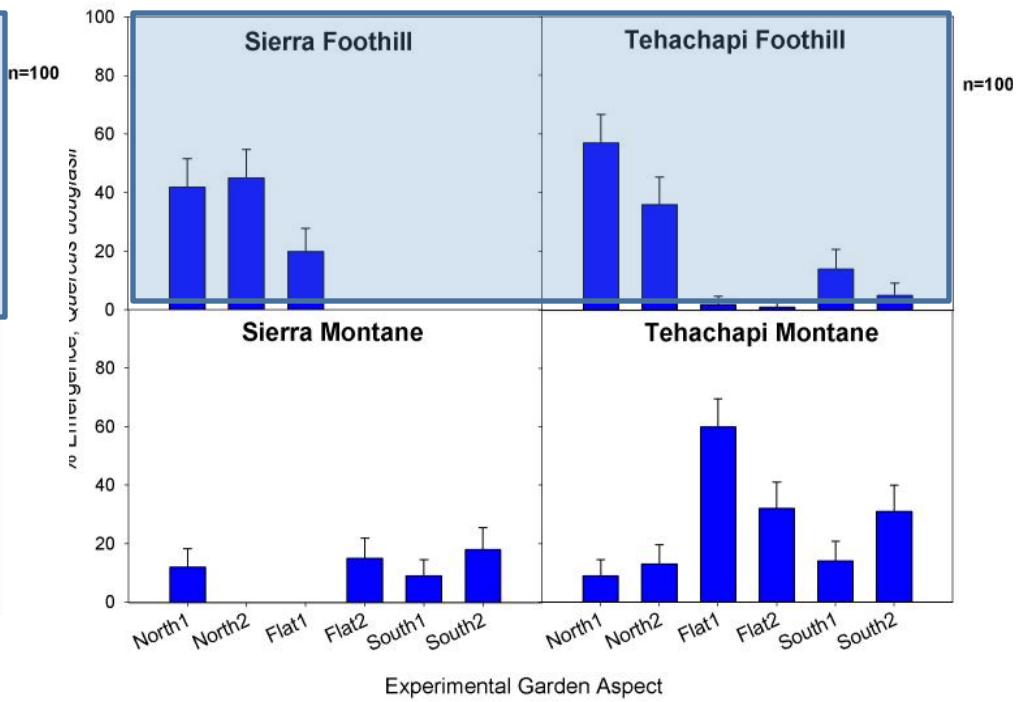
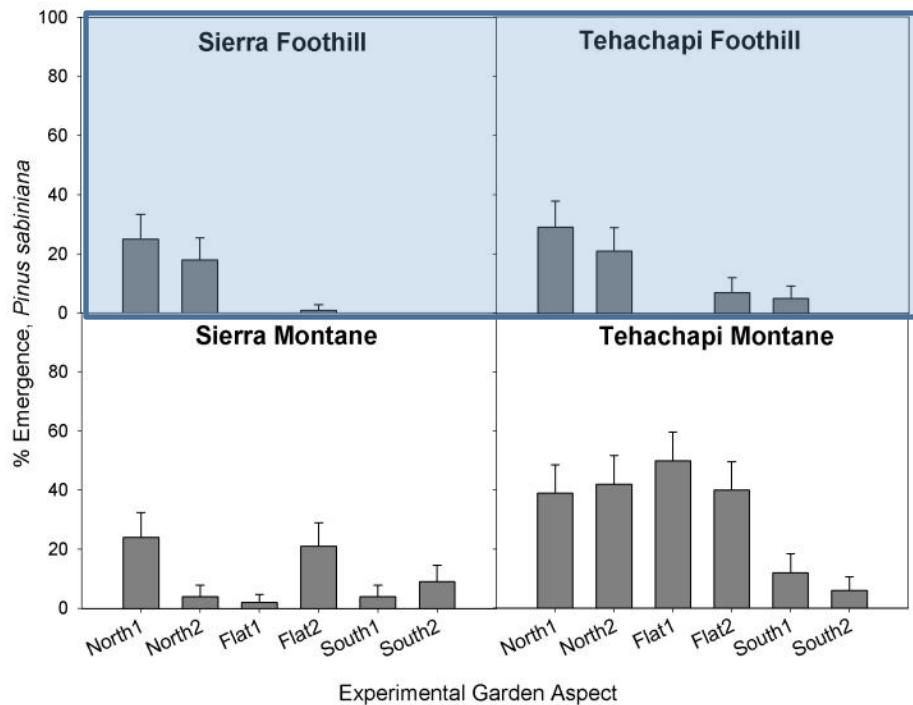
**Black Oak**



# Jeffrey Pine



# Results: Emergence of Foothill Species



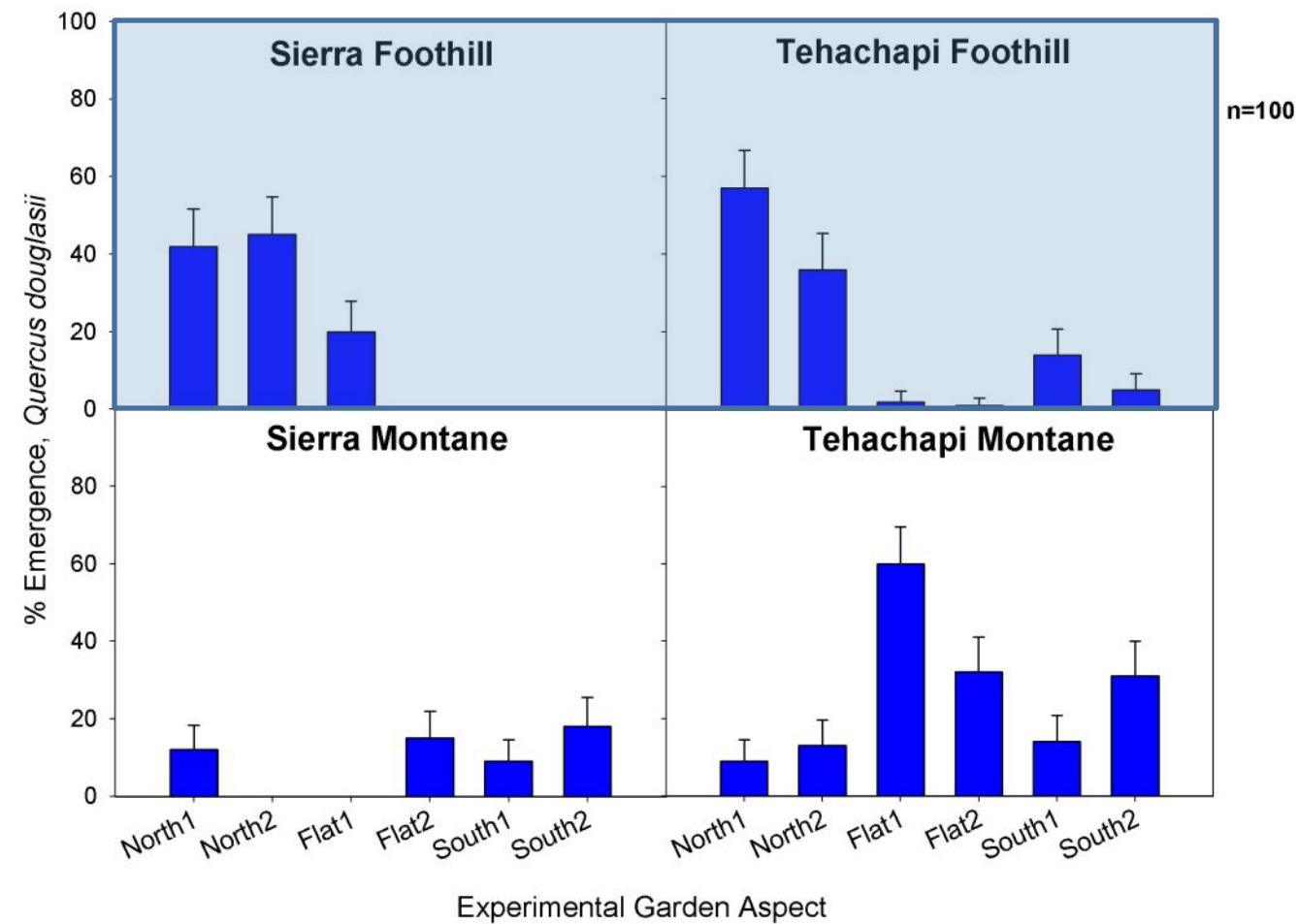
Gray Pine



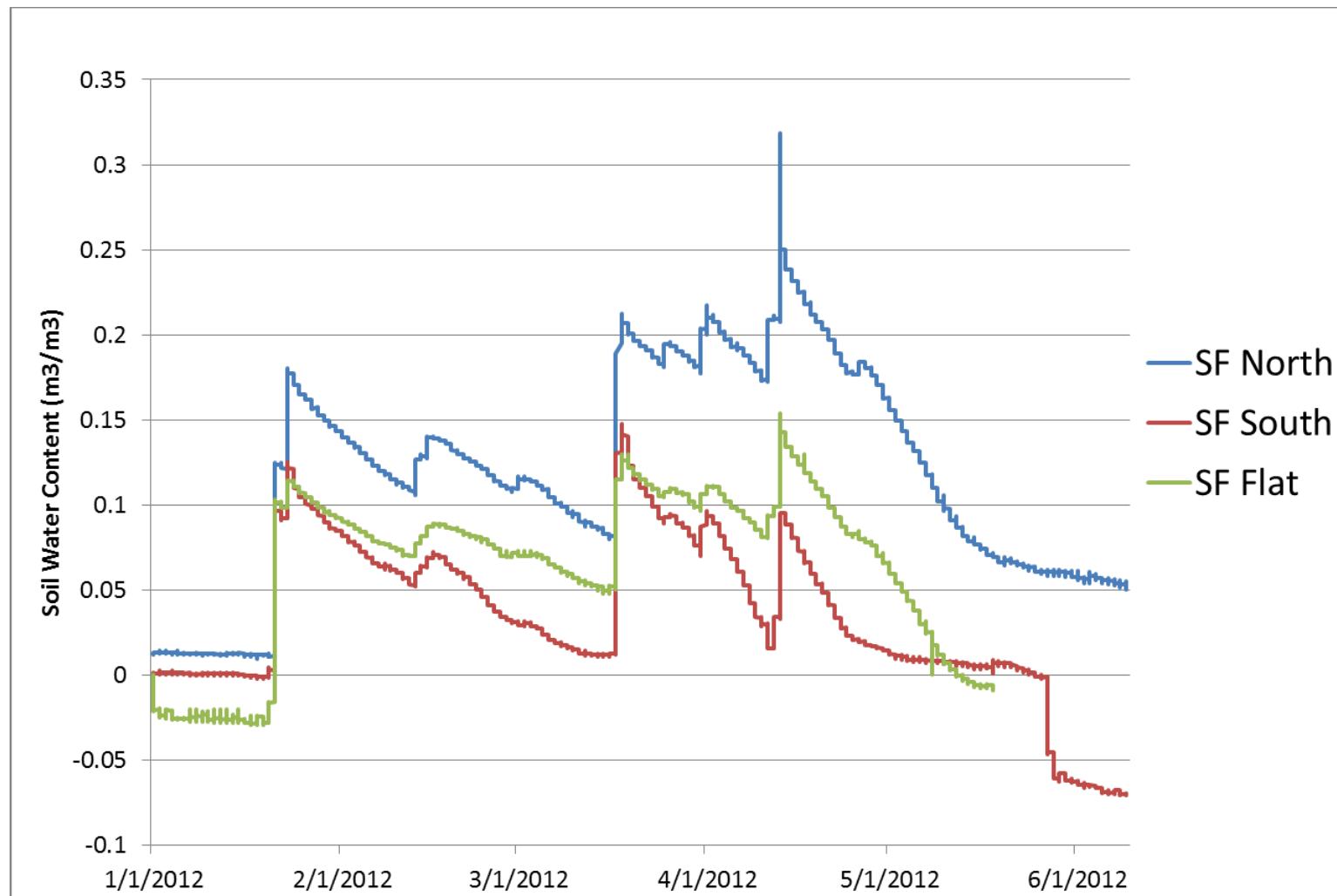
Blue Oak



# Blue Oak



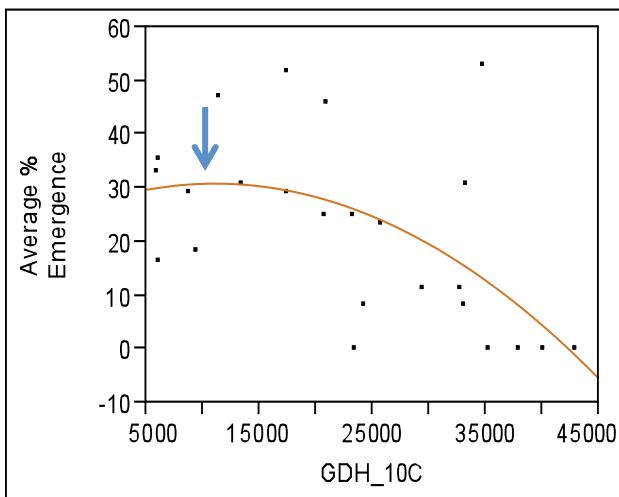
# Growing Season Soil Moisture



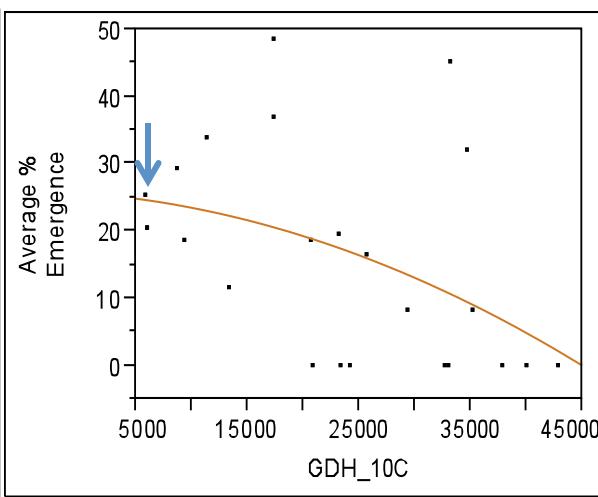
# Species Emergence and Growing Degree Hours

## MONTANE SPECIES

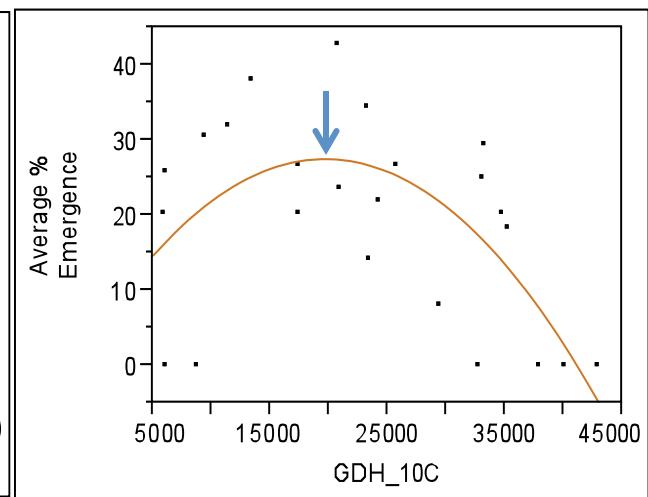
Jeffrey pine ( $r^2=0.304$ )



Ponderosa pine ( $r^2=0.198$ )

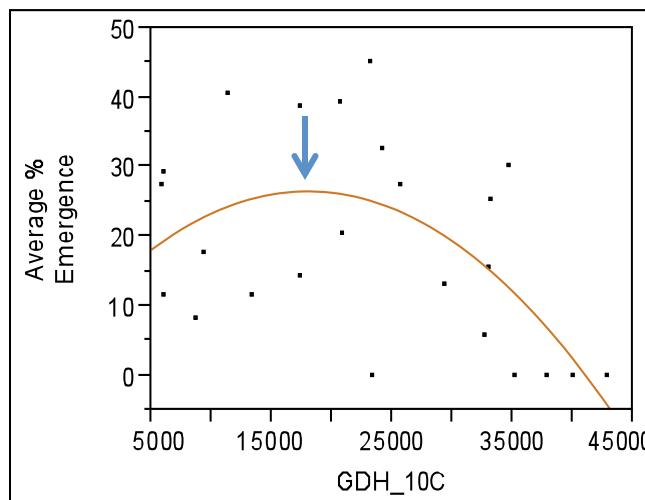


Black oak ( $r^2=0.386$ )

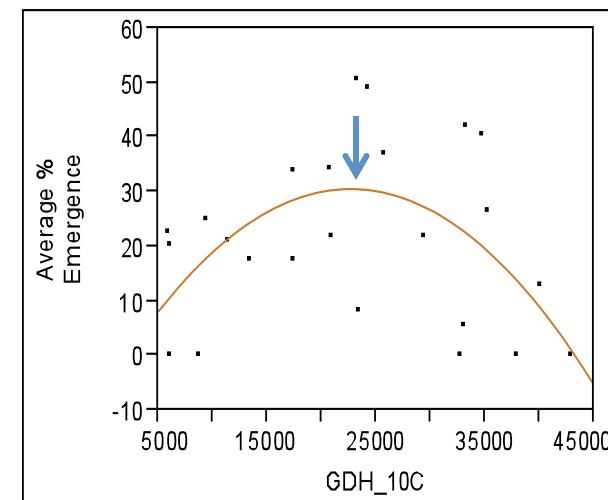


## FOOTHILL SPECIES

Gray pine ( $r^2=0.318$ )

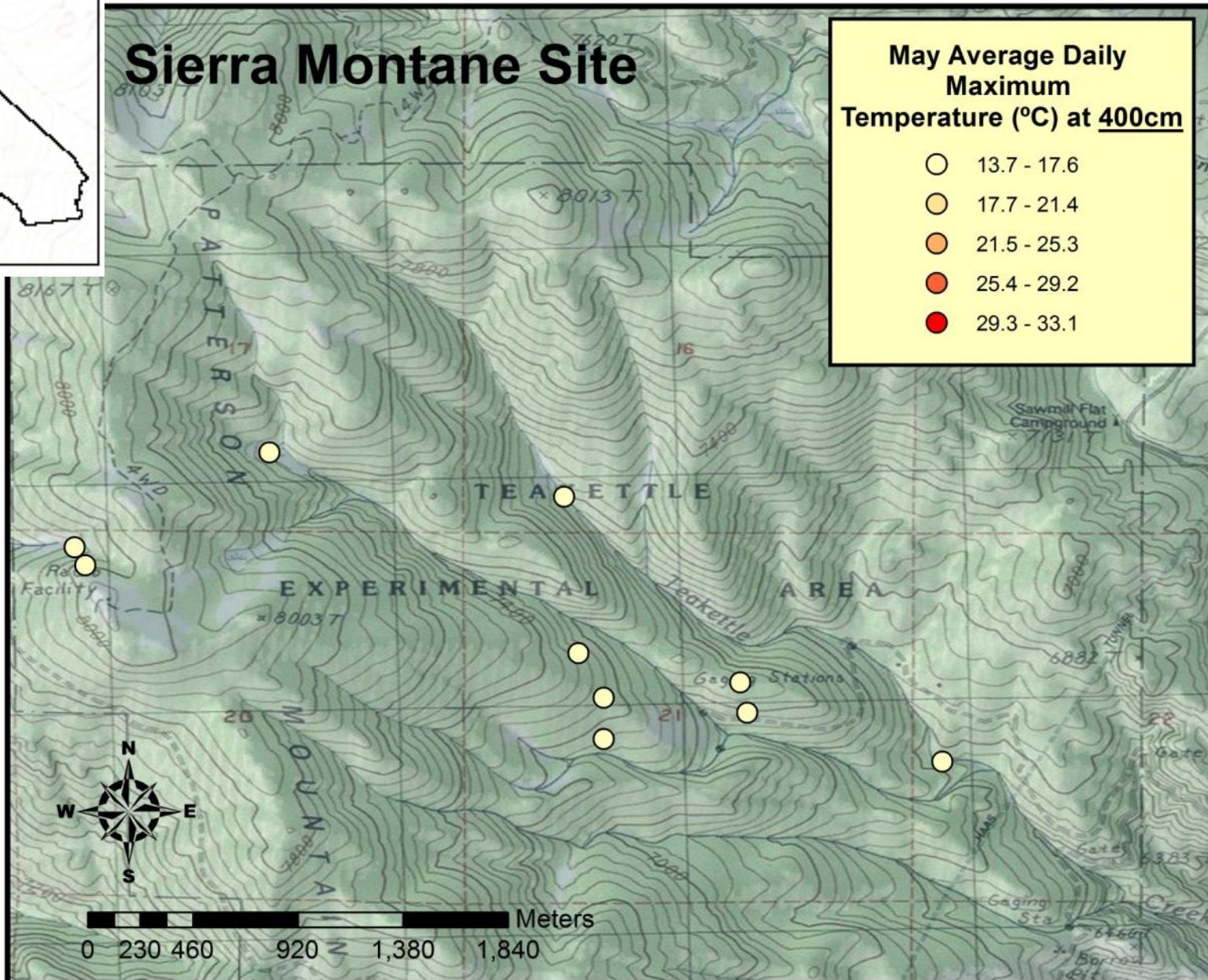


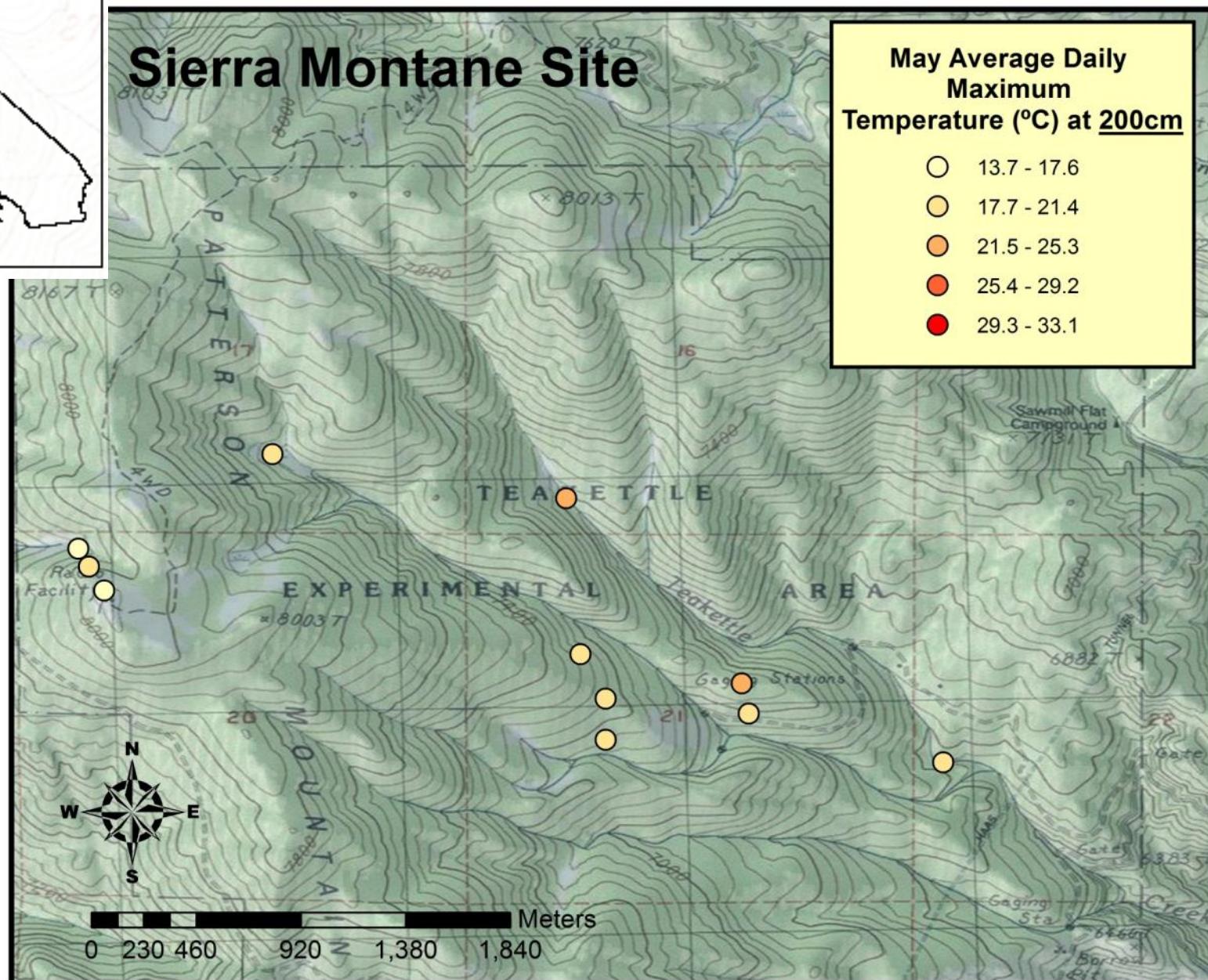
Blue oak ( $r^2=0.282$ )



# Sampling Landscape Microclimates

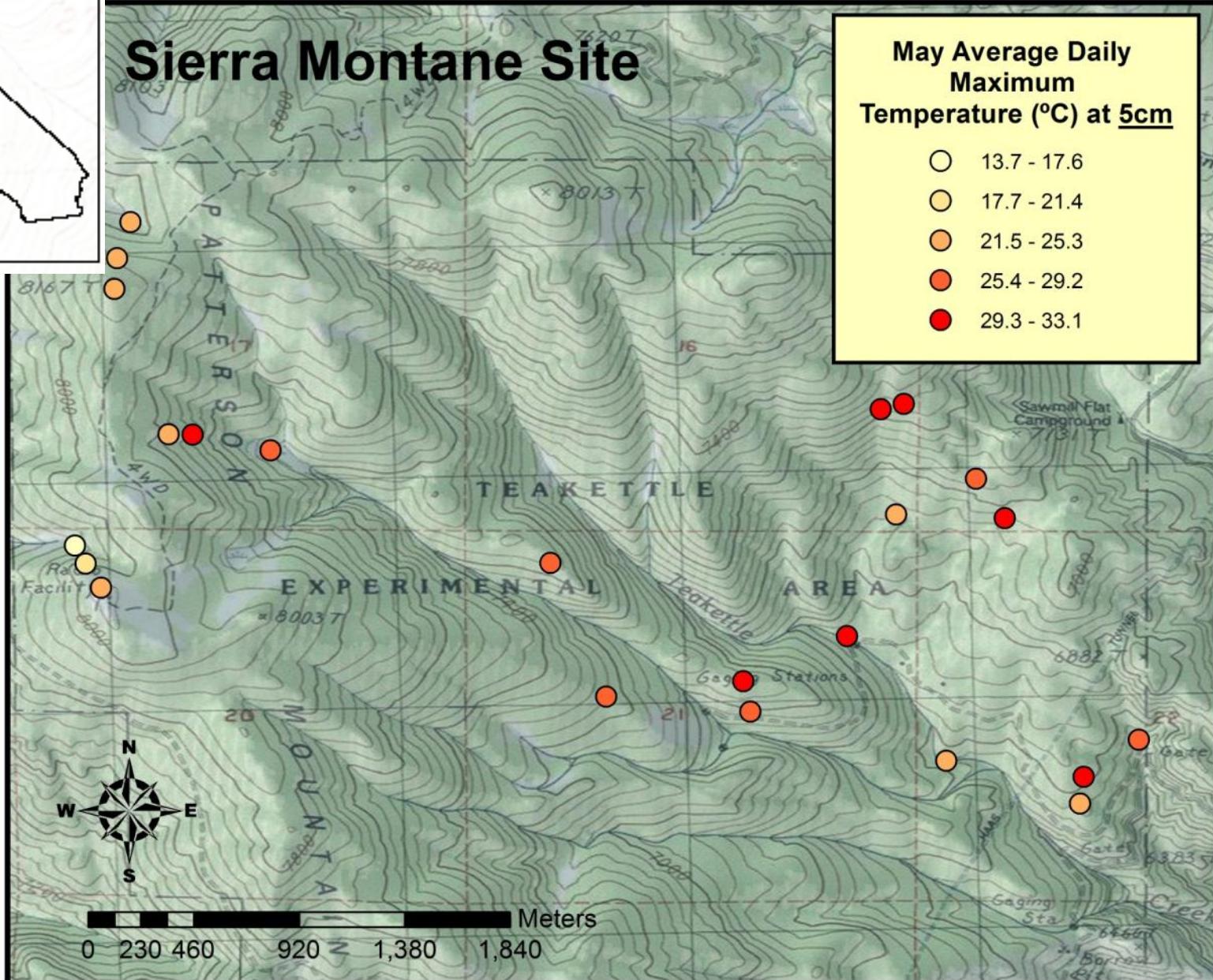








# Sierra Montane Site



# Importance of Microclimates

- Microclimate at ground level, especially temperature, varies across the landscape
- Early emergence of tree seedlings is also variable across the landscape
- Favorable microsites for establishment at/beyond range edges
- Microclimate variables → model species responses

# Implications for Studying Climate Change

- Tree species range shifts with climate change (e.g. Lenoir 2009)
  - Range shifts, changes in community composition and ecosystem function (Purves et al. 2008)
- Microenvironments may allow species to persist where coarse-scale models show no suitable future climate (Dobrowski 2010)
- Establishment-phase responses of species to microclimate are key to understanding future range dynamics with climate change

# Future Work: Scaling it Up

- Emergence, survival and growth data (ongoing)  
→ Model current species distributions and population dynamics
- Measured microclimate data (ongoing)  
→ Compare with downscaled climate data
- How will climate change scenarios affect species occupancy of microenvironments?

# Acknowledgments

- Janet Franklin, Malcolm North, Peter Slaughter, Patrick Roehrdanz, Oliver Soong, Claudia Tyler, Kate McCurdy
- Tejon Ranch and Tejon Ranch Conservancy
- USFS Teakettle and San Joaquin staff
- Field Support:
  - Jason McLure, Phoebe Prather, Eric Hopkins, John Dingman, Andy McDonald, Aubrey Duggar, Whitney Wilkerson, Lauren di Scipio, Stephanie Dashiell, Ethan Peck, Erin Conlisk, Katy Maher, Rebecca Swab





# NSF Macrosystems Biology: *Do microenvironments govern macroecology?*



**Frank W. Davis<sup>1</sup>, John Dingman<sup>3</sup>, Alan Flint<sup>3</sup>,  
Lorrie Flint<sup>3</sup>, Janet Franklin<sup>4</sup>, Alex Hall<sup>5</sup>,  
Lee Hannah<sup>6</sup>, Sean McKnight<sup>2</sup>, Max Moritz<sup>7</sup>, Malcolm North<sup>8</sup>,  
Kelly Redmond<sup>9</sup>, Helen Regan<sup>10</sup>, Peter Slaughter<sup>2</sup>, Anderson  
Shepard<sup>2</sup>, Lynn Sweet<sup>2</sup> and Alexandra Syphard<sup>11</sup>**

<sup>1</sup>University of California, Santa Barbara; <sup>2</sup>Earth Research Institute, University of California, Santa Barbara; <sup>3</sup>US Geological Survey, California Water Science Center; <sup>4</sup>School of Geographic Sciences, Arizona State University; <sup>5</sup>Department of Atmospheric and Oceanic Sciences, University of California, Los Angeles; <sup>6</sup>Conservation International; <sup>7</sup>Department of Environmental Science Policy and Management, University of California, Berkeley; <sup>8</sup>USDA Forest Service, Pacific Southwest Research Station; <sup>9</sup>Western Regional Climate Center, Desert Research Institute, University of Nevada, Reno; <sup>10</sup>University of California, Riverside;  
<sup>11</sup>Conservation Biology Institute